

NOTICE OF PUBLIC HEARING AND BONDS TO BE ISSUED

Notice is hereby given that the Municipal Building Authority ("Authority") of Tooele City, Utah will hold a public hearing on June 7, 2023, at 7:00 p.m. The hearing will be held in the Tooele City Hall Council Chambers located at 90 North Main Street, Tooele, Utah. The Authority will call a public hearing to receive input from the public with respect to the issuance of the Bonds.

The purpose of the public hearing is to receive input from the public with respect to (i) the issuance of the Bonds not to exceed a maximum principal of \$9,000,000 and (ii) any potential economic impact that the improvements, facility, or property financed in whole or in part with the proceeds of the Bonds may have on the private sector. All members of the public are invited to attend and participate.

The Authority intends to issue the Bonds for the purpose of (i) financing the acquisition, construction, and equipping of a new fire station facility, and related improvements (the "Project"), (ii) funding any required deposit to a debt service reserve fund, (iii) funding any required capitalized interest during the construction period of the Project and (iv) paying issuance expenses to be incurred in connection with the issuance of the Bonds.

DATED THIS 24th day of May, 2023. Michelle Y. Pitt, Secretary